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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

WASHINGTON, D.C.

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NOW AVAILABLE

Sugar Statistics and Related Data, Volum II. Statistical Bulletin No. 244, Revised 1975.

This publication contains agricultural, manufacturing, and income statistics for the domestic sugar areas through 1973.

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MARKET REVIEW

Inventories of raw and refined sugar reported on hand by all primary distributors on May 31, 1975 totaled 2,284,000 short tons, raw value, according to preliminary reports. This was 238,000 tons less than a month earlier, but 249,000 tons more than at the end of May last year. Beet processors' stocks of 1,209,000 tons were down 108,000 tons from the end of April, but up 85,000 tons from the end of May last year.

Cane sugar refiners' total stocks on May 31, 1975 were 750,000 tons, 18,000 tons less than on April 30. Although their stocks of refined sugar increased 10,000 tons during May, their raw sugar stocks decreased 28,000 tons resulting in a net decrease in their stocks for the month. The stocks of mainland cane processors were 325,000 tons at the end of May, a decrease of 112,000 tons from the preceding month, but 62,000 tons more than on May 31, 1974.

As a result of lower sugar prices, the demand for refined sugar has gained strength. Deliveries during the first two weeks of June totaled 440,000 tons, raw value, which was only 3.5 percent below the 456,000 tons delivered during the same period last year.

According to preliminary reports, distribution through June 14, 1975, totaled 3,845,000 short tons compared with 5,136,000 tons and 4,915,000 tons, respectively, delivered through the same periods in 1974 and 1973. However, at year-end 1974 there were 8,000 tons of sugar constructively delivered, i.e., sugar sold and charged to quotas in December but physically delivered in January and February of the following year. Constructive deliveries totaled 6,000 tons in 1973 and 130,000 tons in 1972. Therefore, physical deliveries through June 14, 1975 totaled 3,853,000 tons compared with 5,142,000 tons and 5,045,000 tons, respectively, through June 14, 1974 and 1973.

Deliveries of refined sugar by states of destination totaled 47,554,000 hundredweight during the first four months of 1975. This was a decrease of 30.4 percent from the same period last year, with decreases occurring in all five of the geographical regions. Reported deliveries in the New England region were down the most--36.0 percent, followed by decreases of 34.2 percent for the West, 33.6 percent for the North Central, 32.9 percent for the Mid-Atlantic and 28.7 percent for the South.

During January-April 1975, reported deliveries of refined sugar decreased more than 500,000 hundredweight in 13 states as compared with the same months last year, and six of these states had decreases of more than 1,000,000 hundredweight. Illinois had the largest decrease--2,665,000 hundredweight, followed by decreases of 1,740,000 in California, 1,608,000 in Pennsylvania, 1,594,000 in New York, 1,196,000 in New Jersey and 1,153,000 in Ohio.

In the first quarter of 1975, 2.6 percent of total deliveries, or 849,000 hundredweight of sugar, was delivered without being identified as to the type of buyer, destination of delivery, type of sugar (liquid or granular), or type of package (bulk, 50 pound and over or less than 50 pounds). Therefore, sugar deliveries during the first quarter of 1975 as discussed in the following paragraphs will represent only 97.4 percent of total deliveries.

Reported deliveries of refined sugar by types of buyers during the first quarter of 1975 were down 36.9 percent to industrial users as a group, as compared to the first quarter of 1974, while deliveries of sugar for consumption in homes and institutions decreased 42.0 percent. All of the seven industrial type users received less sugar during the 1975 quarter. Deliveries for use in non-food products, a relatively minor industrial use, decreased the most, 53.5 percent, followed by canners down 51.4 percent, confectionery and related products down 44.4 percent, ice cream and dairy products down 41.9 percent, bakery, cereals and allied products down 36.2 percent, multiple unclassified food uses down 29.1 percent and beverages down 27.5 percent.

Deliveries to non-industrial type users during the first quarter of 1975 were down in all four of the categories, as compared with the same quarter of 1974. Deliveries to wholesale grocers, jobbers and sugar dealers were down the most, 45.3 percent, followed by retail grocers, including chain stores and super markets down 39.9 percent, hotels, restaurants and institutions down 28.1 percent and unclassified uses, including deliveries to Government agencies, relatively minor category, down 17.4 percent.

Deliveries of bulk granulated sugar, both beet and cane, by primary distributors during the first quarter of 1975, were 32.7 percent below those of the first quarter of 1974. Deliveries of bulk cane sugar, which accounted for 66 percent of all bulk sugar deliveries during the 1975 period, decreased 30.1 percent while deliveries of bulk beet sugar declined 37.2 percent.

Deliveries of liquid sugar, both beet and cane, during January-March 1975, were down 34.1 percent as compared with the same quarter of 1974. Deliveries of liquid cane sugar which accounted for 78 percent of all liquid sugar deliveries during the 1975 period were down 35.7 percent while deliveries of liquid beet sugar declined 27.5 percent.

Deliveries of cane and beet sugar in consumer-size packages (less than 50 pounds) were 44.5 percent lower during the first quarter of 1975 than during the comparable quarter of 1974. Deliveries of cane sugar in consumer-size packages, which in the 1975 quarter accounted for 84 percent of all consumer-size packages reported delivered during the period, decreased 43.9 percent while similarly packaged beet sugar deliveries decreased 47.5 percent.

The first quarter 1975 deliveries of industrial and institutional packages (granulated sugar 50 pounds or more), both beet and cane, decreased 37.5 percent as compared with the same quarter of 1974. Cane sugar, which comprised 56 percent of total reported deliveries in the 1975 quarter, decreased 55.9 percent while deliveries of beet sugar similarly packaged increased 31.8 percent.

The Domestic Bulk Sugar Contract No. 10 of the New York Coffee and Sugar Exchange expired on June 17, 1975 and is replaced by the No. 12 Contract which started trading on October 1, 1974. The spot quotation for raw sugar, duty paid and delivered to New York (Contracts No. 10 and No. 12) averaged 19.27 cents per pound during May, down from 26.07 cents in April and down 16 percent from 23.05 cents in May of last year.

The domestic spot price was 16.85 cents on June 2 and gained strength to 19.05 cents on June 9. The price then fell sharply and on June 18 the price quotation was down to 14.25 cents. On June 19 and 20 the spot price was up to 14.35 cents, and for the period June 2-20 it averaged 16.23 cents, as compared with 26.23 cents for the same period last year.

The spot price for world bulk raw sugar (No. 11 Contract of the New York Coffee and Sugar Exchange), f.o.b., and stowed at Greater Caribbean ports, averaged 17.38 cents per pound during May. This is down from 24.06 cents in April, and 27 percent below the May 1974 average of 23.65 cents.

The world spot price dropped to 14.75 cents on June 2. This was the first time since January 11, 1974 that the world price has been below 15.00 cents. The price was back above 15.00 cents on June 3 and by June 9 it was up to 16.75 cents. It then started to drop again, and was down to 12.15 cents on June 18. For the period June 2-20, the world price averaged 14.07 cents, as compared with 24.07 cents for the same period last year.

During the period under review, wholesale refined sugar price quotations continued to fall, reflecting decreases in raw sugar prices. Decreases were announced by sellers in all pricing regions.

The quoted price for industrial cane sugar sold at wholesale in the Northeast, Southeast, Gulf and Chicago-West regions was reduced 6.10 cents per pound to 27.00 cents effective May 28, 1975. A new price quotation of 24.00 cents was announced effective June 17, and in the Southeast, some sellers announced a price of 22.40 cents effective June 13.

The quoted wholesale price for refined beet sugar was reduced to 21.85 cents per pound for 100-pound bags effective June 2, in the Eastern and Chicago-West regions, another reduction of 2.50 cents on June 23 made the price 19.35 cents.

In the Pacific Coast and Intermountain Northwest regions, the quoted wholesale price for 100-pound bags of both beet and cane sugar was reduced to 22.35 cents per pound on June 2 and on June 23 it was reduced to 19.85 cents.

Shown below are the price quotations on June 24, 1975, for refined sugar sold at wholesale in 100-pound bags and in bulk, by regions. Significant variations of actual price from the quoted price may be found in certain regions, reflecting competitive discounts.

PRICE QUOTATIONS IN CENTS PER POUND

<u>Region</u>	<u>Hundredweight bags</u>	<u>Bulk dry</u>
Northeast	24.00	23.60
Mid-Central	24.00	23.60
Western Ohio-Lower Michigan	24.00	23.60
Southeast	22.40/24.00	22.00/23.60
Gulf	24.00	23.60
Chicago-West	19.35/24.00	19.05/23.60
Intermountain Northwest	19.85	19.60
Pacific Coast	19.85	19.50

The federal excise tax of .53 cents per pound imposed on manufacturers of refined sugar expires on June 30, 1975. Several refiners have announced that, at the opening of business July 1, all prices will decline .53 cents per pound from whatever level they may be at that time. This reduction is not a regular price reduction but simply reflects removal of the excise tax.

The U.S. average retail price for refined sugar sold in 5-pound paper bags averaged 36.86 cents per pound in May, down from 41.80 cents in April. This compares with 24.86 cents per pound for May of last year, for an increase of 48 percent.

COMMITTEE ON AGRICULTURE--U.S. HOUSE OF REPRESENTATIVES

ANNOUNCES HEARINGS ON THE SUGAR SITUATION

Washington, D.C., June 4...Chairman Thomas S. Foley of the House Committee on Agriculture announced today that hearings will be held before the Full Committee, July 14, 15, 17, 18 and 22 on the sugar situation, including the possible need for sugar legislation. The hearings will begin at 10:00 a.m. each day in Room 1301 Longworth House Office Building.

"I feel that there has been enough interest expressed in sugar legislation to warrant these hearings.

"We will not be considering specific proposals, but we will be hearing from all interested parties who care to express themselves on the subject.

"The Committee has no predrawn conclusions as to whether sugar legislation is desirable at this time, but we wish to hear the opinions of all those affected by the sugar situation," Chairman Foley explained.

The Sugar Act expired on December 31, 1974, after legislation to extend it for three years was defeated by the House on June 5. The sugar program provided import quotas to foreign countries which supply about half of the sugar consumed in the United States. It also provided a payment program to domestic cane and beet producers.

Chairman Foley noted that due to the complexity of the subject, it would be desirable to hear witnesses in groups on specific days as follows:

Monday, July 14

Members of Congress and witnesses from the Administration including the Departments of Agriculture and State.

Tuesday, July 15

Sugar producer and processor groups.

Thursday, July 17

Sugar industrial users, labor representatives, and consumer groups.

Friday, July 18

Representatives of foreign suppliers.

Tuesday, July 22

Representatives of general farm organizations, academic institutions and any other interested parties.

Chairman Foley indicated that witnesses might wish to address themselves to the following:

1. Does the present law offer adequate protection to domestic producers, sugar workers and the consuming public?
2. Do we need new sugar legislation to guarantee an adequate supply at stable prices or for other policy reasons?
3. If a new program would be desirable, how should it differ from the old one?

In addition, witnesses are invited to discuss other relevant matters as they may deem appropriate, such as:

What would be the effect on the U.S. sugar market if diplomatic and economic relations with Cuba are resumed?

Does the absence of a program subject the United States to the danger of a cartel of foreign nations that produce sugar--similar to the oil suppliers to the United States?

What has been the effect on the prices of foods with significant sugar content during the recent decline in sugar prices?

To representatives of foreign suppliers--could the U.S. depend on your client to be reliable and stable sugar supplier?

Witnesses are asked to provide the Committee with 100 copies of their testimony at least 48 hours in advance of their appearance before the Committee. All witnesses who represent foreign nations or interests should notify the Committee of that representation prior to or at the time of presenting testimony in accordance with the Foreign Agents Registration Act.

Those interested in testifying should write or call Ms. Anita Brown, at Room 1301 Longworth House Office Building, Washington, D.C. 20515. (202) 225-2171.

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HIGHLIGHTS OF
STATISTICAL SERIES IN THIS ISSUE

1. May 1975 sugar deliveries for continental U.S. consumption, 857,000 short tons, raw value (preliminary), up 48,000 tons from April 1975 but down 180,000 tons from May 1974. January-May 1975 deliveries 3,410,000 short tons, raw value (preliminary), down 1,269,000 tons from January-May 1974. Final data for April 1975 deliveries 809,000 short tons--previously published preliminary as 785,000 tons.
2. Primary distributors' stocks May 31, 1975 were 2,284,000 short tons (preliminary), up 249,000 tons from the end of May last year but down 238,000 tons from April 30, 1975. During May, refiners' stocks decreased 18,000 tons, Mainland Cane processors' stocks decreased 112,000 tons, beet processors' stocks decreased 108,000 tons and no stocks were reported for importers of direct consumption sugar.
3. January-April 1975 receipts of raw sugar by refiners from foreign sources totaled 829,000 tons, raw value, compared with 1,705,000 tons received during the same period a year earlier.
4. Regionally, January-April 1975 deliveries, as compared with those months of 1974 were down in all of the five geographical regions. The decreases were: the New England 36.0 percent, the West 34.2 percent, the North Central 33.6 percent, the Mid-Atlantic 32.9 percent and the South 28.7 percent.
5. First quarter 1975 deliveries of refined sugar were smaller to all of the seven industrial user groups than for the same 1974 quarter, and also smaller to all of the four non-industrial user groups. To industrial buyers the National decrease was 36.9 percent while to non-industrial buyers, deliveries decreases 42.0 percent.

Table 1 -Sugar supply and disposition by primary distributors, January-December 1974 (Revised June 1975)

Item	:	:	:	:	:	:
	: Beet	: Mainland	: cane	: Refiners	: NET	: TOTAL
	: proc-	: Importers	: cane	:	:	:
	: essors	:	: proc-	:	:	:
	:	:	: essors 1/	: Raw	: Refined	:
	(1)	(2)	(3)	(4)	(5)	(6)
	(Short tons, raw value)					
SUPPLY						
1. <u>Inventory Jan. 1, 1974</u>						
1973 Quota		524		971,232 2/	272,257 2/	1,244,013
1974 Quota and other	1,209,673	46	99,855	26,746	2,984	1,339,304
Sub-total	1,209,673	570	99,855	997,978	275,241	2,583,317
2. <u>Production and movement</u>						
a. Received as direct-consumption sugar		60,007			6,061	66,068
b. Produced from beets or cane	3,222,004		1,297,092	88,914	23,424	
Less deliveries to refiners			1,121,157			3,510,277 3/
c. Receipts of raws by refiners				7,973,918 4/		
Less raws melted				8,160,643		-186,725 5/
d. Refined from raws melted					8,109,734	8,109,734
e. Adjustments	-1,397	-184	-7,185	-2,888	+1,654	-10,000
f. Sub-total	3,220,607	59,823	168,750	-100,699	8,140,873	11,489,354
3. <u>NET TOTAL SUPPLY</u>	4,430,280	60,393	268,605	897,279	8,416,114	14,072,671
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	3,024,078	58,943	57,827	11,130	8,085,162	11,237,140
b. Export		103			27,537	27,640
c. Livestock feed		13			6,650	6,663
d. Alcohol					1,678	1,678
f. Sub-total	3,024,078	59,059	57,827	11,130	8,121,027	11,273,121
5. <u>Inventory Dec. 31, 1974</u>						
1974 Quota		1,316		831,910	286,086	1,119,312
Other	1,406,202	18	210,778	54,239 6/	9,001 6/	1,680,238
Sub-total	1,406,202	1,334	210,778	886,149	295,087	2,799,550
6. <u>Total Distribution and Inventory</u>	4,430,280	60,393	268,605	897,279	8,416,114	14,072,671
1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.						
2/ Includes Mainland cane sugar not charged to quota: Raws, 25,297; Refined, 0; Total, 25,297.						
3/ Production less deliveries of raw sugar to refiners						
4/ Includes 1,127,804 received from mainland cane processors.						
5/ Receipts of raw sugar by refiners less melt.						
6/ Includes mainland cane sugar not charged to quota: Raws, 42,323; Refined, 0; Total, 42,323.						

Table 2 -Distribution of sugar by primary distributors, January-December 1974 and 1973 (Revised June 1975)

Item	1974	1973	Change 1973 to 1974
(Short tons, raw value)			
<u>Continental United States</u>			
Refiners' raw	11,130	11,482	-352
Refiners' refined	8,121,027	7,847,612	+273,415
Sub-total	8,132,157	7,859,094	+273,063
Beet processors' refined	3,024,078	3,511,836	-487,758
Importers' direct consumption	59,059	80,420	-21,361
Mainland sugarcane processors 1/	57,827	87,007	-29,180
Total	11,273,121	11,538,357	-265,236
For: Alcohol	1,678	10,776	-9,098
Export	27,640	25,536	+2,104
Livestock feed	6,663	19,747	-13,084
Continental consumption 2/	11,237,140	11,482,298	-245,158
<u>Puerto Rico</u>	138,292	143,065	-4,773
<u>Hawaii</u>	37,370	40,833	-3,263
1/ Includes Texas			
2/ Includes deliveries for United States Military forces at home and abroad.			
3/ Estimated			

Table 3 -Stocks of sugar held by primary distributors in the continental United States, December 31, 1974 and 1973 (Revised June 1975)

Item	1974	1973	Change 1973 to 1974
(Short tons, raw value)			
Refiners' raw	886,149	997,978	-111,829
Refiners' refined	295,087	275,241	+19,846
Sub-total 1/	1,181,236	1,273,219	-91,983
Beet processors' refined	1,406,202	1,209,673	+196,529
Importers' direct consumption	1,334	570	+764
Mainland sugarcane processors 2/	210,778	99,855	+110,923
Total	2,799,550	2,583,317	+216,233
1/ Included mainland cane sugar not charged to quota; 1974 Raws, 42,323; Refined, 0; Total, 42,323; 1973 - Raws, 25,297; Refined, 0; Total 25,297			
2/ Includes Texas			

Table 4 -Mainland sugar: Production and quota charges January-December 1974 and 1973 (Revised June 1975)

Item	1974	1973	Change 1973 to 1974
(Short tons, raw value)			
<u>Production</u>			
Mainland cane	1,399,799	1,578,668	-178,869
Domestic beet	3,220,607	3,352,335	-131,728
Total	4,620,406	4,931,003	-310,597
<u>Quota charges</u>			
Mainland cane			
Texas sugarcane processors	52,749	554	+52,195
Louisiana sugarcane processors			
For further processing	460,109	502,405	-42,296
For direct-consumption	1,004	6,153	-5,149
Louisiana processor-refiners	92,866	126,845	-33,979
Florida sugarcane processors	665,122	977,979	-312,857
Sub-total	1,271,850	1,613,936	-342,086
Beet processors	3,024,078	3,511,836	-487,758
Total	4,295,928	5,125,772	-829,844

Table 5 Sugar receipts of refiners and importers by source of supply 1/ January-December 1974 and 1973
(Revised June 1975)

Source of Supply	Raw Sugar		Direct Consumption Sugar		Total	
	1974	1973	1974	1973	1974	1973
	(Short tons, raw value)					
OFFSHORE						
Foreign						
Argentina	109,755	84,759			109,755	84,759
Australia	241,705	265,388			241,705	265,388
Austria	-	-	10	-	10	-
Belgium	-	-	2		2	
Bolivia	5,704	7,549	10		5,714	7,549
Brazil	783,328	652,084	2		783,330	652,084
Belize (British Honduras)	62,506	47,509			62,506	47,509
Canada	-	-	1		1	
China, Republic of	90,055	86,198	4		90,059	86,198
Colombia	104,820	75,055			104,820	75,055
Costa Rica	78,515	99,695	-	10	78,515	99,705
Dominican Republic	817,728	745,043			817,728	745,043
Ecuador	59,628	93,146	-	10	59,628	93,156
El Salvador	65,127	59,880			65,127	59,880
Fiji Islands	46,083	44,605			46,083	44,605
Germany, West	-	-	5	2	5	2
Guatemala	95,934	62,542	-	10	95,934	62,552
Haiti	18,807	15,294			18,807	15,294
Honduras	8,455	-			8,455	
Hong Kong	-	-		1	-	1
India	84,901	81,437	1	8	84,902	81,445
Ireland	-	-		1,107	-	1,107
Japan	-	-	1	-	1	-
Malagasy Republic	13,088	12,130			13,088	12,130
Malawi	10,274	15,615			10,274	15,615
Mauritius	45,527	44,599			45,527	44,599
Mexico	538,108	636,831	23	1	538,131	636,832
Nicaragua	53,254	76,193			53,254	76,193
Panama	65,356	52,264	169	2	65,525	52,273
Paraguay	8,506	7,398			8,506	7,398
Peru	471,145	407,410			471,145	407,410
Philippines	1,472,269	1,441,458	30	12,919	1,472,299	1,454,377
South Africa	69,407	73,883	3		69,410	73,883
Swaziland	41,360	30,186			41,360	30,186
Sweden	-	-	4	9	4	9
Thailand	26,220	19,072			26,220	19,072
United Kingdom	-	-	-	5,247	-	5,247
Venezuela	-	31,901			-	31,901
West Indies	282,145	40,834	1	2	282,146	40,836
Total foreign	5,769,710	5,309,958	266	19,335	5,769,976	5,329,293
Domestic						
Hawaii	982,772	1,137,749	6,061 2/	4,015 2/	988,833	1,141,764
Puerto Rico	97,426	19,854	59,741	58,883	157,167	78,737
Total Domestic	1,080,198	1,157,603	65,802	62,898	1,146,000	1,220,501
Total Offshore	6,849,908	6,467,561	66,068	82,233	6,915,976	6,549,794
Mainland cane area	1,210,071	1,478,832	23,424 3/	31,311 3/	1,233,495	1,510,143
Acquire for reprocessing and samples	2,853	2,199	0	0	2,853	2,199
GRAND TOTAL	8,062,832	7,948,592	89,492	113,544	8,152,324	8,062,136

1/ Includes sugar as detailed in table 6.

2/ Refined sugar received by refiners.

3/ Refined sugar produced direct from cane by processor-refiner.

Table 6 -Receipts of quota exempt and over-quota sugar included in Table 5, January-December 1974 and 1973
(Revised June 1975)

Purpose	Refiners		Importers		Total	
	1974	1973	1974	1973	1974	1973
<u>FOR EXPORT</u>						
Australia	675				675	
Dominican Republic	3,812				3,812	
El Salvador	843	1,898	-		843	1,898
Mauritius		1,396	-			1,396
Puerto Rico	<u>614</u>	<u>3,125</u>	<u>20</u>	<u>96</u>	<u>634</u>	<u>3,221</u>
Total	5,944	6,419	20	96	5,964	6,515
<u>FOR LIVESTOCK FEED</u>						
Belize (British Honduras)	4,788				4,788	
Dominican Republic	567				567	
El Salvador	2,456	1,284	-		2,456	1,284
Honduras	3,445				3,445	
Mexico	-		13		13	
United Kingdom	-	-	-	5,247	-	5,247
Total	11,256	1,284	13	5,247	11,269	6,531
<u>FOR ALCOHOL</u>						
Dominican Republic		3,845	-			3,845
El Salvador	<u>492</u>	<u>409</u>	-		<u>492</u>	<u>409</u>
Total	492	4,254	-		492	4,254
<u>HELD PENDING AVAILABILITY OF QUOTA</u>						
Australia	4,534				4,534	
Belize	1,997				1,997	
Fiji Islands		1,449				1,449
South Africa	2,511				2,511	
Swaziland	<u>794</u>				<u>794</u>	
Total	9,836	1,449			9,836	1,449
<u>TOTAL HELD IN CUSTOMS CUSTODY</u>						
Ecuador		-		10		10
Hong Kong		-		1		1
India		-		<u>9</u>		<u>9</u>
Total				20		20
GRAND TOTAL	27,528	13,406	33	5,363	27,561	18,769

Table 7-Quota exempt and over-quota sugar entered during 1974 1/(Revised June 1975)

Country	Re-Export	Feed	Alcohol	For Refining	Total
				Under Bond	
(Short tons, raw value)					
Australia	675			4,534	5,209
British Honduras		4,788		1,997	6,785
Dominican Republic	3,812	567			4,379
El Salvador	843	2,456	492		3,791
Honduras		3,445			3,445
Mexico		13			13
South Africa				2,511	2,511
Swaziland				<u>794</u>	<u>794</u>
Total	<u>5,330</u>	<u>11,269</u>	<u>492</u>	<u>9,836</u>	<u>26,927</u>

1/ In addition: (a) Under provisions of Sec. 212, 183 tons were entered as liquid sugar in small containers; 72 tons as the first ten tons;

(b) Raw and refined sugar was brought in for refining and return to: Hawaii 0 tons; Puerto Rico 634 tons.

(c) Tons of sugar in Customs Custody for subsequent entry: Hong Kong 18.

Table 8 1974 sugar quotas and quota charges in the continental U. S. (Revised June 1975)

Country or Area	Final Quotas		Deficits					
	Basic	Section 202(d) 1/	and deficit	Final adjusted	First-come	Total		
		prorations	prorations	quotas 2/	allocations	Charges	3/	4/ Balances
	(Short tons, raw value)							
Texas Cane Area	100,000		-40,000	60,000		52,749		7,251
Domestic Beet	4,025,667		-925,667	3,100,000		3,024,078		75,922
Mainland Cane	1,764,333		-350,000	1,414,333		1,219,101		195,232
Hawaii	1,110,000		-100,000	1,010,000		993,325		16,675
Puerto Rico 5/	855,000		-705,000	150,000		157,021		-7,021
Total	7,855,000		-2,120,667	5,734,333		5,446,274		288,059
Republic of the Philippines	1,126,020	73,280	543,958	1,743,258		1,472,259		270,999
Argentina	51,081	22,030	39,481	112,592		109,750		2,842
Australia	167,599	46,071	22,812	236,482		236,482		0
Bolivia	4,340	1,872	9,234	15,446		5,705		9,741
Brazil	368,585	158,960	222,593	922,593	172,455	783,392		139,201
Belize (Br. Hond.)	22,703	9,791	17,546	55,792	5,752	55,792		0
China, Rep. of	69,777	19,182	9,497	98,456		90,054		8,402
Colombia	45,405	19,583	67,093	132,081		104,821		27,260
Costa Rica	46,073	19,871	27,824	109,622	15,854	78,503		31,119
Dominican Rep.	427,345	184,303	288,078	934,726	35,000	813,065		121,661
Ecuador	54,420	23,469	18,865	96,754		59,626		37,128
El Salvador	28,712	12,383	30,802	71,897		61,510		10,387
Fiji Islands	36,725	10,096	4,999	51,820		47,535		4,285
Guatemala	39,396	16,990	42,266	98,652		95,929		2,723
Haiti 5/	20,699	8,928	-18,342	11,285		18,813		-7,528
Honduras	8,013	3,454	-5,376	6,091		5,009		1,082
India	67,106	18,447	9,134	94,687		84,902		9,785
Ireland	1,107	0	0	1,107		0		1,107
Malagasy Rep.	10,016	2,753	1,363	14,132		13,088		1,044
Malawi	12,353	3,395	1,681	17,429		10,274		7,155
Mauritius	24,706	6,792	3,363	47,485	12,624	45,554		1,931
Mexico	377,933	162,994	228,238	769,165		538,112		231,053
Nicaragua	43,068	18,574	16,009	77,651		53,054		24,597
Panama	43,068	18,574	17,320	78,962		65,513		13,449
Paraguay	4,340	1,872	2,621	8,833		8,505		328
Peru	254,228	87,224	179,783	521,235		471,118		50,117
South Africa	47,408	13,032	6,453	66,893		66,893		0
Swaziland	24,706	6,792	3,363	40,707	5,846	40,707		0
Thailand	15,358	4,221	2,090	27,291	5,622	26,199		1,092
Venezuela	34,790	11,936	-46,726	0		0		0
West Indies	4,505	1,546	136,311	302,543	160,181	282,146		20,397
Total	3,481,585	988,415	1,882,333	6,765,667	413,334	5,744,310		1,021,357
GRAND TOTAL	11,336,585	988,415	-238,334	12,500,000	413,334	11,190,584		1,309,416

- 1/ Proration of quotas withheld from Cuba, Souther Rhodesia, Venezuela, West Indies, Peru, Bahamas, Uganda, and Ireland.
- 2/ Direct-consumption limitations were: Hawaii 40,356; Puerto Rico 169,000; Philippines 59,920 Panama 3,817; Ireland 1,107.
- 3/ Direct-consumption: Hawaii 6,436; Puerto Rico 59,722; Philippines 30; Panama 169; Ireland 0.
- 4/ Includes raw sugar for direct-consumption Hawaii 0; Puerto Rico 24.
- 5/ Despite deficits declared the full basic quota remained available.

Table 9 Raw sugar receipts, within quotas for consumption in continental United States, 1974

Item	Month of arrival												Total*
	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	
	1,000 short tons, raw value												
Area of origin													
Domestic													
Hawaii	23	27	43	25	60	114	131	101	130	161	113	59	987
Puerto Rico	11				21	23	20	19			2	1	97
Sub-total	34	27	43	25	81	137	151	120	130	161	115	60	1,084
Foreign													
Argentina								7	19	34	10	40	110
Australia								23	109	61	43		236
Belize		10	4	13	6	8	8		4		3		56
Bolivia										2	4		6
Brazil	60	109	74				32	66	73	125	123	121	783
China				15	32	15					28		90
Colombia					14	14		27	23	14		13	105
Costa Rica			13	6		19	20	11	9	1			79
Dominican Republic	22	74	120	54	231	142	86	50	24	5		5	813
Ecuador								6	17	24		12	59
El Salvador	7		16		6	16	2	9			6		62
Fiji Islands	2								15		31		48
Guatemala	6			18	7	24	23	18					96
Haiti						5		3		2	9		19
Honduras								5					5
India							18	33	18	16			85
Malagasy Republic										13			13
Malawi									5			5	10
Mauritius			13						16		17		46
Mexico	35	114	64	55	72	41	46	41	17	5	22	26	538
Nicaragua		6	12		5	18						12	53
Panama	2	2	11	12	17	8	11			2			65
Paraguay										8			8
Peru	45	36	38	32	24	42	5	44	58	51	45	51	471
Philippines	68	64	161	183	153	238	204	125	78	78	43	77	1,472
South Africa	23							37				7	67
Swaziland						16					25		41
Thailand						14	12						26
West Indies	14	37	55	27	48	25	15	31	7	13	3	7	282
Sub-total	284	452	581	415	615	645	482	536	492	454	412	376	5,744
Total*	318	479	624	440	696	782	633	656	622	615	527	436	6,828
Port of Arrival													
Foreign													
Chicago							28						28
Boston	11	39	14	36	16	35	20	36	37	40	63	23	370
New York	56	122	103	92	121	171	115	84	112	135	112	118	1,341
Philadelphia	40	63	135	71	107	78	69	111	82	69	112	59	996
Baltimore	29	39	79	19	68	98	55	25	110	72	53	68	715
New Orleans 1/	89	134	182	130	261	225	172	191	109	129	61	103	1,786
Galveston-Houston	32	34	44	15	42	36	20	54	36		6	5	324
San Francisco	22	21	24	52									119
Savannah	5							33	3	6	5		52
St. Louis						2	3	2	3	3			13
Total	284	452	581	415	615	645	482	536	492	454	412	376	5,744
Domestic													
Baltimore	11					11							22
Galveston-Houston						26				66	25		117
Jacksonville, Fla.											2	1	3
New Orleans					21		67	44	26	18			176
New York											2/		
Philadelphia						12	12						24
San Francisco	23	27	43	25	60	88	72	76	104	77	88	59	742
Total	34	27	43	25	81	137	151	120	130	161	115	60	1,084

1/ Includes sugar to inland ports, 2/ Less than 500 tons.

* Totals may not add to exact sums because of rounding

Table 9 (Continued) Raw sugar receipts, within quotas for consumption in continental United States, 1974

Area of origin	Port of entry											Total
	Bos- ton	New York	Phila- del- phia	Balti- more	Savan- nah	New Or- leans	Galveston	San Fran- cisco	Miami	Chi- cago	St. Louis	
												1,000 short tons, raw value
<u>Domestic</u>												
Hawaii						128	117	742				987
Puerto Rico						48						97
Sub-total		24	22			176	117	742	3			1,084
<u>Foreign</u>												
Argentina	6	28	26			49					1	110
Australia	13	140	24	30		13	13				3	236
Belize	5					46	5					56
Bolivia			4			2						6
Brazil	63	179	205	154	11	123	48					783
China			15	43			32					90
Colombia		16	3	8		58	20					105
Costa Rica		6		20		39						79
Dominican Republic	55	101	137	137		312	55			12	2	813
Ecuador	7	5				45				16		59
El Salvador		9				47	6				2	62
Fiji Islands		34	14									48
Guatemala			10			59	27					96
Haiti					5	14						19
Honduras						5						5
India	7	18		11	17	32						85
Malagasy Republic						13						13
Malawi	5	5										10
Mauritius			29			17						46
Mexico		16				417	79	26				538
Nicaragua		5	4			44						53
Panama						60					5	65
Paraguay						8						8
Peru	81	69	119	74	6	117	5					471
Philippines	95	628	342	226	6	62	20	93				1,472
South Africa	7	41	19									67
Swaziland		17	24									41
Thailand		14		12								26
West Indies	26	10	21		7	204	14					282
Sub-total	370	1,341	996	715	52	1,786	324	119	0	28	13	5,744
Total	370	1,341	1,020	737	52	1,962	441	861	3	28	13	6,828

1/ Includes sugar to inland ports

Table 10 Direct-consumption sugar receipts within quotas for consumption in continental United States, 1974

Item	Port of entry											Total
	Boston	New York	Phila- delphia	Balti- more	South Caro- lina	Cali- fornia	Wash- Oregon	New Oreleans	Miami	Jackson- ville		
												Short tons, raw value
<u>Area of origin</u>												
Hawaii						451	5,985					6,436
Panama		107								62		169
Philippines				10		20						30
Puerto Rico	6,768	38,543	1,748	10,443	116	1,025		168	935			59,746
Total	6,768	38,650	1,748	10,453	116	1,496	5,985	168	997			66,381
<u>Month of arrival</u>												
January	120	1,871	192	527		5			10			2,725
February	887	3,146	147	669	20	123	276					5,268
March	575	2,497	232	644		188	722	39				4,897
April	917	3,152	209	908		96						5,282
May	767	4,540	245	1,702	37	134	1,460					8,885
June	1,174	3,699	156	2,615		24	910	40				8,618
July	359	3,327	181	668	20	96	1,028					5,679
August	914	3,345	137	480			625	39				5,540
September	504	3,671	210	1,082		496	447		935			7,345
October	551	5,616	39	940		43	227					7,416
November		1,920		213	19	257	227	40				2,676
December		1,866		5	20	34	63		62			2,050
Total	6,768	38,650	1,748	10,453	116	1,496	5,985	168	997			66,381

Table 12-Distribution of sugar by primary distributors, January-April 1975 and 1974

Item	1975	1974	Change 1974 to 1975
(Short tons, raw value)			
<u>Continental United States</u>			
Refiners' raw	3,109	3,457	-348
Refiners' refined	1,749,802	2,686,917	-937,115
Sub-total	1,752,911	2,690,374	-937,463
Beet processors' refined	796,293	908,258	-111,965
Importers' direct consumption	21,810	15,941	+5,869
Mainland sugarcane processors' <u>1/</u>	19,724	36,439	-16,715
Total	2,590,738	3,651,012	-1,060,274
For: Alcohol	1,866	51	+1,815
Export	33,617	7,860	+25,757
Livestock feed	2,038	775	+1,263
Continental consumption <u>2/</u>	2,553,217	3,642,326	-1,089,109
<u>Puerto Rico</u>	43,437 <u>3/</u>	49,397	-5,960
<u>Hawaii</u>	9,547	12,633	-3,086

1/ Includes Texas
2/ Includes deliveries for United States Military forces at home and abroad.
3/ Estimated.

Table 13-Stocks of sugar held by primary distributors in the continental United States April 30, 1975 and 1974

Item	1975	1974	Change 1974 to 1975
(Short tons, raw value)			
Refiners' raw	494,026	337,862	+156,164
Refiners' refined	274,019	320,218	-46,199
Sub-total	768,045	658,080	+109,965
Beet processors' refined	1,316,232	1,167,939	+148,293
Importers' direct consumption		1,952	-1,952
Mainland sugarcane processors' <u>1/</u>	437,048	345,601	+91,447
Total	2,521,325	2,173,572	+347,753

1/ Includes Texas

Table 14 -Distribution of sugar by primary distributors in the continental United States May and January-May 1975 and 1974

	1975 <u>1/</u>	1974	
	May	Jan-May	May Jan-May
(Short tons, raw value)			
Refiners	552,438	2,305,349	769,194 3,459,568
Beet Processors' refined	294,627	1,090,920	255,485 1,163,743
Importers' direct consumption	5,117	26,927	7,321 23,262
Mainland sugarcane processors'	5,000 <u>2/</u>	24,724	8,392 44,831
Total	857,182	3,447,920	1,040,392 4,691,404
For: Alcohol	N.A.	1,866	51
Export	N.A.	33,617	2,816 10,676
Livestock	N.A.	2,038	22 797
Continental consumption <u>3/</u>	857,182	3,410,399	1,037,554 4,679,880

1/ Preliminary.
2/ Estimated.
3/ Includes deliveries for U.S. military forces at home and abroad.

Table 15 -Stocks of sugar held by primary distributors in the continental United States, May 31, 1975 and 1974

Item	1975 <u>1/</u>	1974	Change 1974 to 1975
(Short tons, raw value)			
Refiners' raw	504,254	360,522	+143,732
Refiners' refined	245,814	285,478	-39,664
Sub-total	750,068	646,000	+104,068
Beet processors' refined	1,208,625	1,123,155	+85,470
Importers' direct consumption		2,032	-2,032
Mainland sugarcane processors' <u>2/</u>	325,000	263,078	+61,922
Total	2,283,693	2,034,265	+249,428

1/ Preliminary
2/ Estimated

Table 16 -Mainland sugar: Production and marketings January-April 1975 and 1974

Item	: 1975	: 1974	: Change 1974 to 1975
	(Short tons, raw value)		
<u>Production</u>			
Mainland cane	579,999	524,044	+55,955
Domestic beet	<u>706,323</u>	<u>866,524</u>	<u>-160,201</u>
Total	1,286,322	1,390,568	-104,246
<u>Marketings</u>			
Mainland cane:			
Texas sugarcane processors	49,088	33,990	+15,098
Louisiana sugarcane processors			
For further processing	36,785	30,779	+6,006
For direct-consumption	239	350	-111
Louisiana processor-refiners	13,755	18,837	-5,082
Florida sugarcane processors	<u>267,198</u>	<u>213,555</u>	<u>+53,643</u>
Sub-total	367,065	297,511	+69,554
Beet processors	796,293	908,258	-111,965
Total	1,163,358	1,205,769	-42,411
1/ Including Texas			

Table 17 -Sugar receipts of refiners and importers by source of supply January-April 1975 and 1974

Source of Supply	Direct				Total	
	Raw Sugar		consumption sugar		1975	1974
	1975	1974	1975	1974		
(Short tons, raw value)						
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	5,932	24			5,932	24
Australia	-		9		9	
Belgium	-			1	-	1
Brazil	25,319	244,037	433	2	25,752	244,039
British Honduras (Belize)	18,855	25,114			18,855	25,114
Canada	-		8,026		8,026	
China, Republic of	69,308		2		69,310	
Colombia	14,811		4,635		19,446	
Costa Rica	11,646	18,976			11,646	18,976
Dominican Republic	249,488	271,838			249,488	271,838
Ecuador	1,387		9		1,396	
El Salvador	23,871	22,969			23,871	22,969
Fiji Islands	-		1		1	
Germany, West	-		1		1	
Guatemala	13,514	24,054	1		13,515	24,054
Haiti	3,813				3,813	
India	-	-	20	1	20	1
Mauritius	-	12,623			-	12,623
Malawi	5,661				5,661	
Mexico	27,596	268,553	5,548		33,144	268,553
Netherlands			23		23	
Netherlands Antilles	-		1,173		1,173	
Nicaragua	26,065	17,696			26,065	17,696
Panama	43,936	25,568	91	107	44,027	25,675
Peru	26,276	151,682			26,276	151,682
Philippines	169,098	465,529	31	5	169,129	465,534
South Africa	-	23,498	1	3	1	23,501
Sweden	-		2		2	
Thailand	12,011				12,011	
United Kingdom	-		11		11	
Venezuela	-		24		24	
West Indies	<u>80,417</u>	<u>132,664</u>	<u>106</u>	<u>—</u>	<u>80,523</u>	<u>132,664</u>
Total	829,004	1,704,825	20,147	119	849,151	1,704,944
<u>Domestic</u>						
Hawaii	166,106	117,978	831	999	166,937	118,977
Puerto Rico	0	11,175	326	17,204	326	28,379
Total Domestic	166,106	129,153	1,157	18,203	167,263	147,356
Total Offshore	995,110	1,833,978	21,304	18,322	1,016,414	1,852,300
Mainland cane area 2/	334,357	242,235	0 3/	0 3/	334,357	242,235
Acquire for reprocessing and samples	1,614	872	0	0	1,614	872
GRAND TOTAL	1,331,081	2,077,085	21,304	18,322	1,352,385	2,095,407

2/ Including Texas.

3/ Refined sugar produced direct from cane by processor - refiner.

Table 18. - Primary distribution of sugar, continental United States, by States, April 1975

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	76,205	5,495			81,700
Maine	31,465	1,000			32,465
Massachusetts	294,408	58,350		15,000	367,758
New Hampshire	68,979				68,979
Rhode Island	17,165				17,165
Vermont	8,328				9,625
Sub-total	496,550	66,142		15,000	577,692
Mid-Atlantic					
New Jersey	566,402	47,469		3,562	617,433
New York	725,542	303,926	2,320	10,838	1,042,626
Pennsylvania	851,602	106,669	3,205	13,900	975,376
Sub-total	2,143,546	458,064	5,525	28,300	2,635,435
North Central					
Illinois	577,237	1,085,782	2,250	12,000	1,677,269
Indiana	271,797	115,342			387,139
Iowa	61,468	99,411			160,879
Kansas	49,596	89,361	210		139,167
Michigan	276,109	380,197			656,306
Minnesota	49,193	139,873			189,066
Missouri	243,270	133,534			376,804
Nebraska	22,771	115,054			137,825
North Dakota	1,353	23,354			24,707
Ohio	524,895	359,539	450		884,884
South Dakota	3,018	18,582			21,600
Wisconsin	66,316	171,526			237,842
Sub-total	2,147,023	2,731,555	2,910	12,000	4,893,488
Southern					
Alabama	188,802				188,802
Arkansas	82,123	9,140			91,263
Delaware	143,024				143,024
District of Columbia	33,554	3,629			37,183
Florida	429,442	3,391		85,901	518,734
Georgia	535,015	20,706			555,721
Kentucky	158,226	3,113			161,339
Louisiana	303,726			423	304,149
Maryland	404,822	5,595			410,417
Mississippi	91,698	5,425			97,123
North Carolina	323,203			3,000	326,203
Oklahoma	90,900	33,598			124,498
South Carolina	175,477		738		176,215
Tennessee	296,885	13,777			310,662
Texas	678,200	126,843		860	805,903
Virginia	218,067	13,912			231,979
West Virginia	41,813	2,038			43,851
Sub-total	4,194,977	241,167	738	90,184	4,527,066
Western					
Alaska	2,492				2,492
Arizona	44,872	29,537			74,409
California	508,860	925,950			1,434,810
Colorado	17,773	110,768			128,541
Idaho	2,511	6,770			9,281
Montana	7,264	20,036			27,300
Nevada	4,582	4,353			8,935
New Mexico	9,875	16,918			26,793
Oregon	56,269	52,885			109,154
Utah	7,935	34,821			42,756
Washington	45,098	105,457			150,555
Wyoming	3,878	9,983			13,861
Sub-total	711,409	1,317,478			2,028,887
Unspecified		396,864			396,864
Grand total	9,693,505	5,211,270	9,173	145,484	15,059,432

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 19. - Primary distribution of sugar, continental United States, by States, January-April 1975

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	252,098	6,906			259,004
Maine	106,912	1,000			107,912
Massachusetts	981,327	70,920	100	15,000	1,067,347
New Hampshire	221,149				221,149
Rhode Island	63,127				63,127
Vermont	44,459	2,617			47,076
Sub-total	1,669,072	81,443	100	15,000	1,765,615
Mid-Atlantic					
New Jersey	1,961,924	63,189	400	20,902	2,046,415
New York	3,211,728	507,847	7,520	10,838	3,737,933
Pennsylvania	2,951,846	201,024	8,945	14,908	3,176,723
Sub-total	8,125,498	772,060	16,865	46,648	8,961,071
North Central					
Illinois	2,124,511	3,361,871	3,150	41,573	5,531,105
Indiana	897,714	316,503			1,214,217
Iowa	230,612	296,667			527,279
Kansas	122,519	254,831	210		377,560
Michigan	953,661	1,303,020			2,256,681
Minnesota	110,303	409,087			519,390
Missouri	739,497	350,983			1,090,480
Nebraska	57,347	357,015			414,362
North Dakota	3,555	57,872			61,427
Ohio	1,909,006	948,830	450		2,858,286
South Dakota	8,635	42,181			50,816
Wisconsin	207,943	443,022			650,965
Sub-total	7,365,303	8,141,882	3,810	41,573	15,552,568
Southern					
Alabama	558,284				558,284
Arkansas	247,405	20,559			267,964
Delaware	483,214				483,214
District of Columbia	84,750	3,629			88,379
Florida	1,293,774	9,281		258,681	1,561,736
Georgia	1,760,476	26,373			1,786,849
Kentucky	439,241	7,047			446,288
Louisiana	952,574		615	1,096	954,285
Maryland	1,314,839	6,475			1,321,314
Mississippi	257,422	5,857		420	263,699
North Carolina	935,391	440		3,000	938,831
Oklahoma	262,145	105,425			367,570
South Carolina	531,326		1,107		532,433
Tennessee	907,385	19,494			926,879
Texas	2,155,354	363,232		2,990	2,521,576
Virginia	699,333	29,736			729,069
West Virginia	127,289	10,292			137,581
Sub-total	13,010,202	607,840	1,722	266,187	13,885,951
Western					
Alaska	7,345				7,345
Arizona	120,184	113,350			233,534
California	1,562,447	2,890,945	8,200		4,461,592
Colorado	52,858	338,233			391,091
Idaho	7,654	16,607			24,261
Montana	15,027	45,885			60,912
Nevada	10,804	17,900			28,704
New Mexico	24,114	53,723			77,837
Oregon	149,694	151,050			300,744
Utah	22,589	96,470			119,059
Washington	119,675	277,109			396,784
Wyoming	7,522	33,447			40,969
Sub-total	2,099,913	4,034,719	8,200		6,142,832
Unspecified		1,246,034			1,246,034
Grand total	32,269,988	14,883,978	30,697	369,408	47,554,071

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 20 - Primary distribution of sugar, continental United States, by states, January-April 1975 and 1974

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{1/}	
	1975	1974	1975	1974	1975	1974
Thousands of hundredweights ^{2/}						
New England						
Connecticut	252	375	7		259	377
Maine	107	182	1		108	182
Massachusetts	981	1,702	71		1,067	1,749
New Hampshire	221	249			221	249
Rhode Island	63	116			63	116
Vermont	45	86	2		47	86
Sub-total	1,669	2,710	81		1,765	2,759
Mid-Atlantic						
New Jersey	1,962	3,129	63		2,046	3,242
New York	3,212	5,167	508	70	3,738	5,332
Pennsylvania	2,952	4,654	201	37	3,177	4,785
Sub-total	8,126	12,950	772	107	8,961	13,359
North Central						
Illinois	2,124	3,927	3,362	4,119	5,531	8,196
Indiana	898	1,472	316	331	1,214	1,854
Iowa	230	306	297	517	527	823
Kansas	123	207	255	381	378	588
Michigan	954	1,795	1,303	1,185	2,257	2,980
Minnesota	110	145	409	791	519	936
Missouri	739	1,164	351	507	1,091	1,671
Nebraska	57	124	357	525	414	649
North Dakota	4	6	58	116	62	122
Ohio	1,909	3,587	949	423	2,858	4,011
South Dakota	9	9	42	92	51	101
Wisconsin	208	474	443	1,010	651	1,484
Sub-total	7,365	13,216	8,142	9,997	15,553	23,415
Southern						
Alabama	558	871			558	871
Arkansas	247	333	21	25	268	358
Delaware	483	829			483	829
District of Columbia	85	96	4		89	96
Florida	1,294	1,678	9		1,562	2,055
Georgia	1,761	2,330	26	*	1,787	2,333
Kentucky	439	788	7	*	446	788
Louisiana	953	1,275			954	1,277
Maryland	1,315	1,573	6		1,321	1,589
Mississippi	258	491	6		264	492
North Carolina	936	1,360	*		939	1,373
Oklahoma	262	435	106	123	368	558
South Carolina	531	658			532	657
Tennessee	907	1,424	20		927	1,424
Texas	2,155	2,990	363	483	2,521	3,473
Virginia	699	1,062	30		729	1,063
West Virginia	127	227	10	9	138	243
Sub-total	13,010	18,420	608	640	13,886	19,479
Western						
Alaska	7	8		2	7	10
Arizona	120	188	113	146	233	334
California	1,563	2,335	2,891	3,861	4,462	6,202
Colorado	53	62	338	491	391	553
Idaho	7	15	17	108	24	123
Montana	15	13	46	91	61	105
Nevada	11	16	18	22	29	38
New Mexico	24	30	54	74	78	104
Oregon	150	188	151	423	301	611
Utah	22	36	97	306	119	342
Washington	120	192	277	672	397	864
Wyoming	8	15	33	37	41	52
Sub-total	2,100	3,098	4,035	6,233	6,143	9,338
Unspecified			1,246		1,246	
Grand total	32,270	50,394	14,884	16,977	47,554	68,350

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights

Table 21-Sugar deliveries, by type of product or business of buyer and by type of sugar, first quarter 1975 ^{1/}

Product or business of buyer	Beet	Cane	Imported	D.C.	Total	Liquid sugar	
	(total)	(total)	(total)	(total)	all sugar	included in totals	
						Beet	Cane
Hundredweights ^{2/}							
<u>Industrial</u>							
Bakery, cereal and allied products	1,713,906	3,284,045	-	4,997,951	25,239	323,881	
Confectionery and related products	919,519	2,231,455	-	3,150,974	24,670	381,118	
Ice cream and dairy products	678,357	1,017,137	-	1,695,494	346,687	709,128	
Beverages	1,780,429	6,092,738	-	7,873,167	898,085	3,162,680	
Canned, bottled, frozen foods, jams, jellies and preserves	744,436	1,247,946	100	1,992,482	152,906	584,284	
Multiple and all other food uses	719,404	1,155,890	5,200	1,880,494	40,887	251,847	
Non-food products	<u>38,793</u>	<u>285,427</u>	-	<u>324,220</u>	<u>6,286</u>	<u>100,123</u>	
Sub-total	6,594,844	15,314,638	5,300	21,914,782	1,494,760	5,513,061	
<u>Non-industrial</u>							
Hotels, restaurants, institutions	24,024	306,086	-	330,110	1,927	19,091	
Wholesale grocers, jobbers, sugar dealers	1,347,595	3,816,670	14,472	5,178,737	8,678	57,798	
Retail grocers, chain stores, super markets	718,727	3,070,486	1,752	3,790,965	39,236	8,733	
All other deliveries, including deliveries to Government agencies	<u>138,347</u>	<u>294,134</u>	-	<u>432,481</u>	<u>3,446</u>	<u>13,391</u>	
Sub-total	2,228,693	7,487,376	16,224	9,732,293	53,287	99,013	
Unspecified	849,170			849,170			
TOTAL DELIVERIES	9,672,707	22,802,014	21,524	32,496,245	1,548,047	5,612,074	
Deliveries in consumer-size packages (less than 50 lbs.)	1,123,909	5,746,756	3,904	6,874,569			
Deliveries in bulk (unpacked)	3,856,586	7,494,201	0	11,350,787			

^{1/} Represents approximately 100 percent of deliveries by primary distributors in continental United States.

^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
				Hundredweights 1/		
<u>Industrial</u>						
Bakery, cereal and allied products	4,997,951	126,155	1,044,137	2,261,576	1,091,122	474,961
Confectionery and related products	3,150,974	123,285	1,542,731	996,236	243,401	245,321
Ice cream and dairy products	1,695,494	100,259	304,029	495,014	530,683	265,509
Beverages	7,873,167	303,572	973,487	2,436,798	3,007,619	1,151,691
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	1,992,482	14,561	402,626	589,812	579,471	406,012
Multiple and all other food uses	1,880,494	43,983	182,826	993,794	254,192	405,699
Non-food products	<u>324,220</u>	<u>10,224</u>	<u>85,503</u>	<u>96,470</u>	<u>124,565</u>	<u>7,458</u>
Sub-total	21,914,782	722,039	4,535,339	7,869,700	5,831,053	2,956,651
<u>Non-industrial</u>						
Hotels, restaurants, institutions	330,110	13,129	39,334	139,452	105,537	32,658
Wholesale grocers, jobbers, sugar dealers	5,178,737	261,393	1,000,386	1,551,176	1,706,228	659,554
Retail grocers, chain stores, super markets	3,790,965	186,184	715,129	1,005,114	1,550,517	334,021
All other deliveries, including deliveries to Government agencies	<u>432,481</u>	<u>5,178</u>	<u>34,574</u>	<u>91,884</u>	<u>167,313</u>	<u>133,532</u>
Sub-total	9,732,293	465,884	1,789,423	2,787,626	3,529,595	1,159,765
Unspecified	849,170					
TOTAL DELIVERIES	32,496,245	1,187,923	6,324,762	10,657,326	9,360,648	4,116,416
1/	Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.					

Table 23 -Deliveries of cane and beet sugar by primary distributors in consumer-size packages (less than 50 pounds) first quarter 1975

Area	Cane sugar	Beet sugar	Total
<u>Hundredweights 1/</u>			
United States	5,750,660	1,123,909	6,874,569
New England	337,446	251	337,697
Middle Atlantic	1,296,350	5,859	1,302,209
North Central and West, Combined 2/	1,402,280	1,092,877	2,495,157
South	2,714,584	24,922	2,739,506

1/ Reported as produced and imported and deliveries except liquid sugar which is on a sugar solids content basis.

2/ Combined to avoid disclosure of individual company data. Total distribution in consumer-size packages in these areas: North Central, 1,726,950; West, 768,207

Table 24-Deliveries of packaged, bulk and liquid sugar (beet and cane) by primary distributors during first quarter 1975 and 1974 with comparisons.

Calendar year	Region						U.S.	Type of sugar	
	New England	Middle Atlantic	North Central	South	West	total	1/	Beet 1/	Cane
<u>1,000 hundredweights 2/</u>									
(1) <u>Total direct deliveries</u>									
1975	1,188	6,325	10,657	9,361	4,116	32,496		9,673	22,823
1974	2,106	10,219	17,434	14,713	7,019	51,491		12,798	38,693
Change	-918	-3,894	-6,777	-5,352	-2,903	-18,995		-3,125	-15,870
(2) <u>Consumer-size packages (granulated, less than 50 pounds)</u>									
1975	338	1,302	1,727	2,740	768	6,875		1,124	5,751
1974	597	2,143	3,039	4,736	1,877	12,392		2,141	10,251
Change	-259	-841	-1,312	-1,996	-1,109	-5,517		-1,017	-4,500
(3) <u>Other deliveries, industrial and institutional</u>									
1975	850	5,023	8,930	6,621	3,348	25,621		8,549	17,072
1974	1,509	8,076	14,395	9,977	5,142	39,099		10,657	28,442
Change	-659	-3,053	-5,465	-3,356	-1,794	-13,478		-2,108	-11,370
(3a) <u>Bulk granulated</u>									
1975	116	2,200	4,582	3,032	1,421	11,351		3,857	7,494
1974	212	3,101	7,713	3,801	2,031	16,858		6,137	10,721
Change	-96	-901	-3,131	-769	-610	-5,507		-2,280	-3,227
(3b) <u>Liquid sugar</u>									
1975	492	1,599	1,905	1,907	1,257	7,160		1,548	5,612
1974	687	2,012	3,042	3,237	1,885	10,863		2,135	8,728
Change	-195	-413	-1,137	-1,330	-628	-3,703		-587	-3,116
(3c) <u>Industrial and institutional packages (granulated 50 pounds and over)</u>									
1975	242	1,224	2,443	1,632	670	7,110		3,144	3,966
1974	610	2,963	3,640	2,939	1,226	11,378		2,385	8,993
CChange	-368	-1,739	-1,197	-1,257	-556	-4,268		+759	-5,027

1/ Includes 849 hundredweight unspecified.

2/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 25- Sugar prices

Year and Month	: Raw cane sugar spot price:		Quota	Refined beet sugar-quoted		
	: Domestic 1/	:	premium	(Wholesale gross) 4/		
	: sugar at NY	: World 2/	: and	:	:	:
	: duty paid	: sugar	: 3/	: Eastern	: Chicago-	: Pacific
				West	Coast	Coast
Cents per pound						
1970-74 monthly average	13.09	11.06	+0.76	15.81	15.79	15.62
1973 monthly average	10.29	9.61	-0.70	12.36	12.38	12.38
1974 monthly average	29.50	29.99	-2.12	32.19	32.07	31.90
<u>1974</u>						
June	26.30	23.67	+0.90	30.76	30.40	29.88
July	28.35	25.40	+1.29	32.20	32.15	30.10
August	32.60	31.45	-0.48	35.02	33.93	33.15
September	33.71	34.35	-2.24	36.42	36.19	35.00
October	38.83	39.63	-2.47	39.95	40.17	41.21
November	57.30	57.17	-1.54	54.35	54.68	54.04
December	46.74	44.97	+0.19	56.30	56.02	53.22
<u>1975</u>						
January	40.15	38.32	+0.36	46.69	42.69	46.35
February	36.07	33.72	+0.85	41.99	41.99	41.68
March	28.52	26.50	+0.52	33.88	33.88	34.30
April	26.07	24.06	+0.51	30.80	30.80	31.80
May	19.27	17.38	+0.46	25.33	25.33	26.73
Last 12-month average	34.49	33.05	-0.14	38.64	38.18	38.12
Year and Month	: Refined cane sugar-quoted wholesale (gross) 4/					
	:	:	:	:	:	:
	: Northeast	: Southeast	: Gulf	: Chicago-	: Pacific	: Retail
				West	Coast	U. S.
1970-74 monthly average	17.19	16.78	16.41	16.25	15.66	17.59
1973 monthly average	14.07	13.78	13.14	12.48	12.38	15.10
1974 monthly average	34.35	34.34	34.16	34.27	32.12	32.34
<u>1974</u>						
June	31.04	31.16	31.16	31.16	30.01	28.32
July	32.50	32.40	32.40	32.25	30.65	32.14
August	36.83	36.83	36.83	36.30	33.15	34.88
September	40.74	40.74	40.74	40.74	35.00	37.96
October	43.59	43.59	43.59	43.59	41.61	41.68
November	60.69	60.90	60.90	60.90	54.04	46.94
December	60.41	60.41	60.41	60.41	53.22	62.76
<u>1975</u>						
January	52.95	52.95	52.95	52.95	46.35	59.82
February	48.96	48.96	48.96	48.96	41.68	53.60
March	40.50	40.50	40.50	40.50	34.30	49.52
April	37.01	36.70	37.01	37.01	31.80	41.80
May	32.23	29.40	32.23	32.23	26.73	36.86
Last 12-month average	43.12	42.88	43.14	43.08	38.21	43.86

- 1/ Spot prices are for bulk sugar under Contract No. 10, duty paid or duty free, full duty rate .625 cent per pound.
- 2/ Spot prices are for bulk sugar under Contract No. 11, which beginning on Jan. 1, 1971 replaced Contract No. 8. The terms of these contracts are f.o.b. and stowed at Greater Caribbean ports including Brazil.
- 3/ The No. 10 "Domestic bulk" contract has been adjusted by deducting duty (.625c) computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges before calculating the differential from the "World Contract" spot prices.
- 4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices, add "Freight Prepays" and deduct discounts and allowances. For illustration see "Sugar Reports" No. 230, July 1971, pages 6 to 23.

Table 26 Refined sugar production and month-end stocks

Period	Production				Month-end stocks	
	: Cane	:	: Beet	: Sugar Processors	: Cane	: Beet
	: sugar	:	: Old crop 1/	: New crop	: sugar	: sugar
	: refiners	:	: Total	:	: refiners	: processors
1,000 short tons, raw value						
1970-74 average	654			284	283	1,090
1973 monthly average	651			280	282	1,032
1974 monthly average	678			268	272	987
<u>1974</u>						
June	766	139		139	303	1,034
July	714	64	1	65	271	792
August	782	37	33	70	266	521
September	691	--	104	104	255	334
October	688	--	563	563	217	587
November	613	--	620	620	211	953
December	421	--	583	583	295	1,406
<u>1975</u>						
January	355	392	--	392	288	1,649
February	371	89	--	89	279	1,578
March	454	52	--	52	261	1,421
April 2/	540	164	9	173	265	1,316
May 3/	533	168	20	188	246	1,209
Last 12-month average	577	--	--	253	263	1,067

1/ Beet sugar made from sugarbeets of the prior crop year in the month and year shown.

2/ Revised.

3/ Preliminary

Table 27 - Wholesale price quotations for sugar and corn sirup

Period	: Refined	:	: Corn sirup	:	: Corn sirup
	: sugar	:	: New York 3/	:	: relative to
	: wholesale	:	: Dry	:	: refined sugar
	: Northeast 1/	:	: Quoted	: basis 2/	: Quoted
			Cents per pound		Percent
Average 1970-74	17.19	7.25	9.03	42	53
1973 average	14.07	6.85	8.53	48	60
1974 average	34.35	10.61	13.21	31	38
<u>1974</u>					
June	31.04	8.71	10.85	28	35
July	32.50	10.80	13.45	33	41
August	36.83	15.47	19.27	42	52
September	40.74	12.05	15.01	30	37
October	43.59	12.23	15.23	28	35
November	60.69	12.23	15.23	20	25
December	60.41	12.23	15.23	20	25
<u>1975</u>					
January	52.95	14.30	17.81	27	34
February	48.96	14.32	17.83	29	36
March	40.50	14.28	17.78	35	44
April	37.01	14.29	17.80	39	48
May	32.23	14.40	17.93	45	56
Last 12-month average	43.12	12.94	16.12	30	37

1/ Gross basis price in 100-pound bags subject to a 2 percent cash discount.

2/ Assumes price is for 80.3 percent solids for corn sirup. Thus dry basis price is quoted price divided by 0.803

3/ For regular conversion sirup (38-49 D.E.) in tanks, N.Y. quoted 43° Baume unmixed



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